

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

**Lexington Finance Designated Activity Company
(the "Issuer")**

5 October 2021

Amendments to Various Series Under the Programme Listing

On 7 March 2018, the Cayman Islands Stock Exchange (the "**CSX**") approved the specialist debt programme of the Issuer (the "**Programme**"). Pursuant to the Programme, the Issuer may issue up to an unlimited amount of various series of profit participating notes (the "**Notes**").

Following the issuance of the Notes, and pursuant to the terms of the Programme, the holders of the Notes may subscribe for further Notes or redeem Notes, each under the particular series, from time to time. The Issuer now announces that it has applied to the CSX to remove the "up to" nature of the listing of certain of its Notes issued under the Programme and listed on the CSX.

For further information in relation to the above announcement please contact the Issuer as follows:

Lexington Finance Designated Activity Company

32 Molesworth Street

Dublin 2

Ireland